Constructing and querying peer-to-peer warehouses of XML resources

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Abstract. We present KadoP, a distributed infrastructure for warehousing XML resources in a peer-to-peer framework. KadoP allows users to build a shared, distributed repository of resources such as XML documents, semantic information about such documents, Web services, and collections of such items. KadoP2P builds on distributed hash tables as a peer communication layer, and ActiveXML as a model for constructing and querying the resources in the peer network. We describe KadoP's data model, query language, and query processing paradigm.

1 Introduction

The increasing popularity of P2P architectures and Web services as a data exchange mechanism open up new possibilities for building very large-scale data management applications. We describe KadoP[3][4], a system for constructing and maintaining, in a decentralized, P2P style, a warehouse of *resources*. By resource, we mean: data items, such as XML or text documents, document fragments, Web services, or collections; semantic items, such as simple hierarchies of concepts; and relationships between the data and semantic items. KadoP allows a user to perform the following tasks:

- *publish* XML resources, making them available to all peers in the P2P network and in particular maintain indexing up to date;
- *search* for resources meeting certain criteria (based on content, structure as well as semantics of the data);
- *declaratively build thematic portals* from resources of the system.

KadoP leverages several existing technologies and models. First, it relies on a state-of-the art Distributed Hash Table (DHT) implementation [6] to keep the peer network connected. Second, it uses the power of ActiveXML (AXML) [1], which allows specifying parts of a document as *intensional* (obtainable by activating or finding service calls). In this context, Active XML is used (*i*) for *intensional indexing*; and (*ii*) for supporting a tool to *declaratively specify a thematic portal*, which can be thought of as a partially materialized view over the XML resources of the P2P network. Finally, KadoP employs sophisticate XML indexing and optimization techniques [3] (not covered here).

[3] KadoP stands for: ***K**nowledge **a**nd **d**ata **o**n a **P**2P network*.

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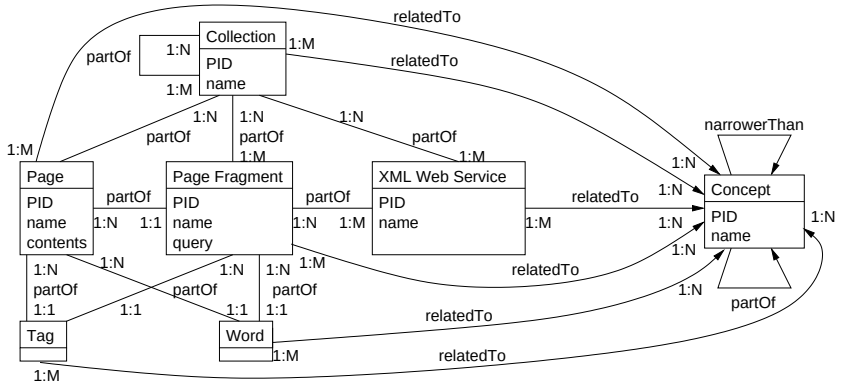

Fig. 1. E-R representation of the internal KadoP data model.

This document is structured as follows. Section 2 describes the KadoP's data model, and Section 3 its query laguage. We present the system architecture in Section 4, and discuss related work and perspectives in Section 5.

2 KadoP data model for distributed data and knowledge

KadoP's data model can be declined in two levels. The *internal* data model is generic, application-independent, and focused on simple resource types. The *application-level* data model can be built as a customized view on top of the internal data model, including e.g. more complex semantic relationships.

The internal data model The KadoP internal data model, depicted in Figure 1, supports the types of resources that can be published and searched for in our system. We distinguish two kinds of resources: *data items*, and *semantic items*. *Data items* (at left in Figure 1) correspond to various resource types:

- A *page* is an XML document. Pages may have associated *DTDs* or *XML schemas* describing their type; we treat DTDs as sources of semantic items (see further). Other formats such as PDF can be used; we ignore them here.
- We consider data with various granularities. A *page fragment* is a subtree of a page and a *collection* is a user-defined set of data items. Inside pages, we also consider element labels, attribute names, and (composed) words. We will ignore here issues such as stemming and detecting composed words.
- Finally, a *web service* is a function taking as input types XML fragments, and returning a typed XML fragment.

Any data item is uniquely identified by an PID (peer ID) and a name. The PID provides the unique name (logical identifier) of the peer that has published the data item, and where the item resides; names allow distinguishing between data items within the peer. Data items are connected by *partOf* relationships, in the natural sense: thus, a word is part of a fragment, a fragment part of a page etc. Furthermore, any type of data items can be part of collections. A data item residing on one peer may be part of a collection defined on another peer.

Semantic items, depicted at right in Figure 1, consist of *concepts*, connected by two types of relationships: *partOf*, and *narrowerThan*. A graph of concepts,

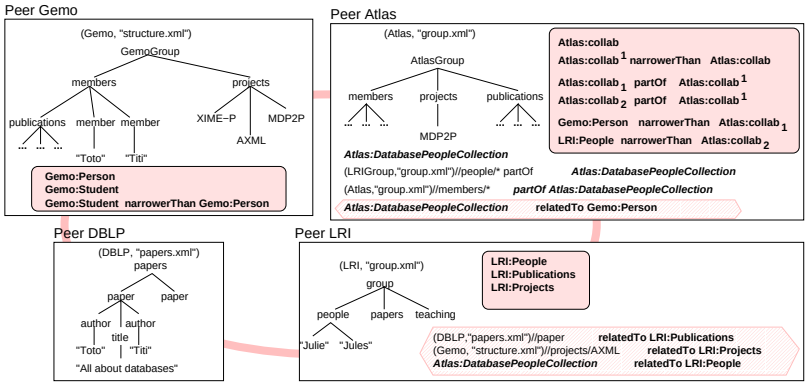

Fig. 2. Sample KADOP instance of the internal data model, over four peers.

structured with *narrowerThan* links, is called a *(concept) hierarchy*. A graph of concepts connected through *partOf* edges is called a *(concept) schema*.

Particular knowledge items are derived by an *implicit conversion of DTDs* associated to pages. From each element type τ in the DTD, we create a concept c_τ; similarly, for every parent-child relationship between DTD types τ_1 and τ_2, we create a *partOf* relationship between c_{τ_1} and c_{τ_2}. This implicit conversion reflects the fact that DTD types may correspond to interesting concepts, and parent-child relationships in DTDs typically reflect complex object nesting.

A data item may be connected to a concept via an *relatedTo* relationship, reflecting the fact that the data item is pertinent to the concept. Such relationships may be produced in three ways. First, they may be specified by a user. Second, they may be inferred automatically between fragments matching a DTD type τ, and the corresponding concept c_τ. Third, they can be derived automatically e.g. by a document classifier, or using relevance functions: above a given threshold of relevance of a data item to a concept, a *relatedTo* relationship is created.We focus on the exploitation of *relatedTo* links.

Application-level data model For a specific application, it may be interesting to define semantically rich relationships between concepts. Let P_r:*rel* defined by peer P_r, be a specialized binary relationship between concepts. To record this relationship, KADOP creates a new concept P_r:c_{rel}. Each time an application defines an instance of P_r:*rel* relationship, three new concepts are created: P_r:c^p_{rel} which stands for that instance of P_r:*rel* (p represents instance's identifier), and P_r:c_{relk}, $k \in 1, 2$, which stand for the roles (two in this case) of concepts involved in *rel*. To connect P_1:c_1 to P_2:c_2 under P_r:c_{rel}, KADOP creates the following relationships: *narrowerThan*(P_r:c_{rel}, P_r:c^p_{rel}), *narrowerThan*(P_k:c_k, P_r:c_{relk}), *partOf*(P_k:c_k, P_r:c^p_{rel}) where $k \in 1, 2$.

Example Figure 2 shows a sample instance of the KADOP internal data model, over four peers corresponding to French database labs. A page is depicted as a tree; next to the root, we show the PID and the page name. Rounded boxes contain concepts and relationships between them, published on each peer. Collections, and collection memberships, are listed in italic font, and *relatedTo* statements appear in diamond-shaped boxes. Now assume on the Atlas peer we declare the binary relationship collabo-

rates (*collab*). The instance *collaborates(Gemo:Person, LRI:People)* of this relationship yields the concepts shown in (Figure 2, Atlas peer).

3 KadoP query language

The KadoP query language allows retrieving *data items*, based on constraints on the data item and on their relationship with various concepts. A KadoP query

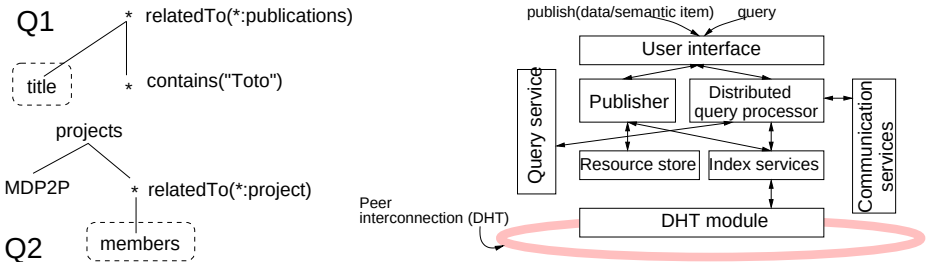

Fig. 3. KadoP queries (left); sketch of KadoP system architecture (right).

Q is a tree pattern, whose nodes represent data items, and whose edges represent containment relationships among the nodes. Each node may be annotated with: (i) a data item name (tag, document, or collection name) n, or with a $*$ name; (ii) semantic constraints of the form *relatedTo* c, where c denotes a concept, using a name, and either a PID or a $*$; (iii) textual constraints of the form *contains* w, where w is a word. We distinguish a single *return node* N_R of Q.

Let $\mathcal{G}$ be the instance of the internal data model, consisting of data items, semantic items, and relationships from the whole KadoP network. A *embedding of* Q *in* $\mathcal{G}$ is a function ϕ from Q to $\mathcal{G}$, under the following conditions. First, ϕ must preserve *partOf* relationships among data items: if q_1 is a child of q_2 in Q, then there is a chain of *partOf* relationships going from $\phi(q_1)$ to $\phi(q_2)$ in $\mathcal{G}$. Second, ϕ must preserve the node constraints specified by the query: for a query node q, $\phi(q)$ respects all the tag, text, or semantic constraints associated to q.

We now define the *exact* and *extended* semantics of Q. With exact semantics, for each embedding ϕ, Q returns the node obtained associated to N_R by ϕ. The *extended* semantics of Q is obtained by relaxing the definition of embeddings, to take into consideration also *narrowerThan* relationships. Let $q \in Q$ be a query node, annotated with the constraint *relatedTo* c. With extended semantics, ϕ can associate a node $n \in \mathcal{G}$ to q if n is an instance of a concept c', such that a chain of *narrowerThan* relationships connects c and c'.

Example Figure 3 (left) shows sample KadoP queries; query nodes are labelled by their names, and the returned node is shown in a dashed-line box. Q_1 returns the title of all papers containing "Toto". Note that we refer to papers as instances of the concept "publications". On the configuration in Figure 2, this concept is defined on the LRI peer; thus, Q_1 returns the titles of DBLP papers containing "Toto", since they are instances of LRI:publications. Q_2 returns all project members, from labs that are members of MDP2P. In Figure 2, this denotes members of the AXML, MDP2P, and XIME-P projects of Gemo.

4 System architecture and functionalities

A KadoP peer consists of several modules, depicted at right in Figure 3.

The DHT is in charge of providing the indexing of resources at the physical level. This is achieved by supporting a hash table, in which key-value pairs can be registered using *put(k,v)*, while key lookup can be performed using *get(k)*, with guaranteed bounds on the number of messages exchanged.

Users' requests of publishing a resource are processed by the Publisher. First, the resource is serialized in a standard XML form and written in the local Resource Store. Resource *storage* remains thus under the control of the publishing peer. However, the *resource index* must be distributed over the DHT, to enable all peers to look up resources. To that purpose, the Publisher extracts from the resource a set of *key-value* pairs describing the resource and its location on the peer, and calls the *put* service of the DHT layer. The publisher is implemented as a set of AXML documents [1]; it maintains the P2P index up to date using periodic calls to the *put* service.

To answer a user query, search keys are extracted from the query, and a set of corresponding calls to the *get* DHT service are issued. The calls return locations of resources in the KadoP network, which may contribute to the query result. The Distributed Query Processor then calls the Communication Services, asking for the transfer of the relevant resources to the query peer, and combines them in the final query result. Every peer provides a Query Web Service, which takes as input a KadoP query, evaluates it as above, and returns its (XML-ized) result. A portal on a given topic can be easily built as an intensional AXML document: an XML document including calls to the Query Service [1].

Key-value indexing of graph-structured resources The crux of this architecture lies in the choice of the *key-value* pairs to be inserted in the DHT P2P index. The idea is that *search criteria* (such as category or tag names, precise words etc.) make up keys, while *resource location* (PID and precise location of a resource in the peer) make up the associated values. The complete instance $\mathcal{G}$ of the internal data model over all peers is a graph, with 7 types of nodes and 3 types of edges (corresponding to the entities, resp. relationships in Figure 1). Key-value pairs are extracted from $\mathcal{G}$ as follows:

- For each node $n \in \mathcal{G}$ identified by PID:name, we compute the key concat(nType,PID,name), where nType is a 3-bit prefix specifying the node type. This key can be used for a precise lookup, when both PID and name are known. We also compute the key concat(nType,$*$,name), to be used for lookups by name only. With both keys, we associate the value concat(PID,location).
- For each edge $e \in \mathcal{G}$, connecting the nodes n_1 (identified by PID_1: name_1) and n_2 (identified by PID_2: name_2), we compute the keys concat(eType, PID_1, name_1), and concat(eType, $*$, name_1), where eType is a 2-bit prefix specifying the edge type. To each of those keys we associate the value concat(PID_2, $\mathsf{location}_2$); these key-value pairs allow to search for n_2, if n_1 is known (to traverse the relationship from n_1 to n_2). Finally, we create two symmetric key-value pairs, swapping the roles of n_1 and n_2.

Intensional indexing KadoP takes advantage of the intensional aspect of ActiveXML (parts of a document are specified by service calls) to intensionally

index resources. The key of an intensional index entry is obtained just as above. However, the value associated to the key is not the location of a resource, but of a Web service that, when called, will return pertinent resources. Intensional indexing is much more concise: a single intensional index entry replaces several extensional (regular) entries, at the expense of one extra service call.

5 Related works and perspectives

We are currently implementing the system described here using Pastry [6] and AXML [1]. Our system is related to XML-based P2P frameworks [1, 7, 13] and semantic P2P networks [8, 10]. KadoP improves over [1, 13] by using a DHT layer allowing each peer to search for resources anywhere in the P2P network. Differently from [1, 13, 7], we set data and knowledge items on equal levels as first-class citizens. The SPIN project [12] addressed building a semantic warehouse of Web resources; in contrast, KadoP focuses on a decentralized P2P context. More motivations for the work presented here may be found in [2].

Semantic data management in P2P has been addressed in [5, 8, 10]; KadoP is different since it relies on a DHT symmetric network, providing each peer direct resource lookup. In contrast, the work described in [10] considers a two-layer hierarchical peer organization. Another difference is that KadoP's query language simultaneously exploits structure, contents, and semantic information.

The conceptual part of our internal data model can be seen as a subset of models such as RDF [11] or description logics [8]; many languages and platforms for querying such resources exist [4, 9]. More restricted in this aspect, our query language does not directly support e.g. navigation along customized semantic relationships (although our P2P index does). We plan to explore the tradeoff between P2P efficient evaluation, and semantic expressivity, in the near future.

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